

Prival Private Credit Fund

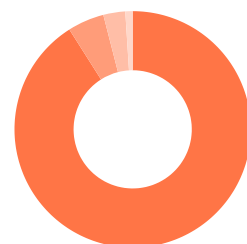
Objetivo y Estrategia de la Cartera

Prival Private Credit Fund es un fondo que tiene como objetivo generar un flujo de caja atractivo invirtiendo en estrategias alternativas cuyo enfoque es distribuir una renta recurrente. El fondo se concentra en inversiones en mercados privados, principalmente en los Estados Unidos.

Información General

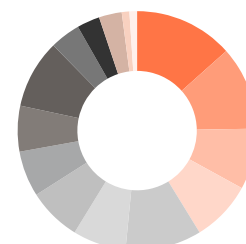
Moneda:	USD
Activos Bajo Administración:	\$76,478,670.71
Inversión mínima:	\$100,000.00
Distribución de dividendo:	Trimestral, 60 días después del cierre del trimestre.
Tasa de distribución preferida:	8.00%
Honorarios:	1.00% anual 20% sobre la tasa de distribución preferida
Liquidez:	Después de 18 meses, trimestral
Auditores:	PWC
Jurisdicción:	Islas Vírgenes Británicas
Regulador:	The British Virgin Islands Financial Services Commission

Distribución del Portafolio



Deuda Privada	91%
Inmobiliario	4%
Financiamiento LP/GP	3%
Regalías	1%

Distribución por Inversión



Golub Capital	13%
Owl Rock Tech Lending	11%
Blackrock Private Lending	10%
Antares	9%
Carlyle BDC II	8%
Jeffries Private Lending	8%
Point Bonita	7%
Silverpeak	7%
TCG BDC I	6%
BasePoint	6%
American Postal	4%
Whitehorse Lending	3%
Ares SDL III	3%
Blackstone Green Priv. Lend	2%
Blackstone Life Science	1%

Detalle de Posiciones

Deuda Privada

Golub Capital	\$9,184,709
Owl Rock Tech Lending	\$8,440,567
Blackrock Private Credit	\$7,481,605
Jefferies Private Lending	\$6,989,532
Antares	\$6,105,809
Silverpeak	\$5,933,232
Carlyle BDC II	\$5,754,648
Point Bonita	\$5,000,000
Carlyle BDC I	\$4,549,638
BasePoint	\$3,522,750
Whitehorse Lending	\$2,335,466
Blackstone Green Priv. Le	\$2,278,550
Ares Senior Direct Lending	\$2,114,253
Money Market	\$1,250,000

\$70,940,759

Inmobiliario

American Postal	\$3,000,000
-----------------	-------------

\$3,000,000

Regalía

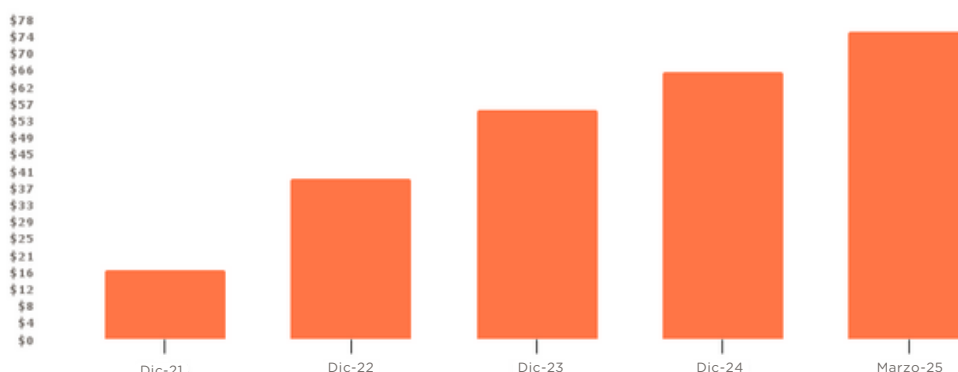
Blackstone Life Science	\$819,391
-------------------------	-----------

\$819,391

Distribución de Dividendos

Año	1T	2T	3T	4T	Promedio Distribuido	Retorno Total
2024	10.00%	8.56%	9.00%	9.66%	9.31%	10.54%
2023	8.19%	9.53%	9.36%	9.34%	9.10%	11.53%
2022	8.94%	8.54%	8.17%	8.27%	8.48%	8.31%
2021	8.01%	7.60%	8.68%	8.49%	8.20%	23.68%
2020	8.17%	8.33%	8.55%	8.44%	8.37%	-7.65%
2019	-	8.19%	8.11%	8.50%	8.27%	-

Activos Bajo Administración (millones)



Prival Private Credit Fund

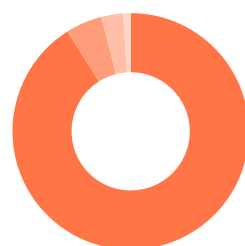
Portfolio Objective and Strategies

Prival Private Credit Fund is a fund that aims to generate an attractive cash flow by investing in alternative strategies that focus on distributing recurring income. The fund focuses on investment in private markets, primarily the United States.

General Information

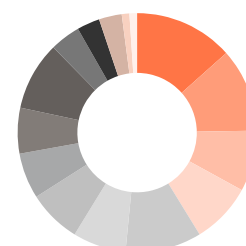
Currency:	USD
Assets under management:	\$76,478,670.71
Minimum investment:	\$100,000.00
Dividend distribution:	Quarterly, 60 days after quarter end.
Distribution hurdle rate:	8.00%
Fees:	1.00% anual 20% over distribution hurdle rate.
Liquidity:	After 18 months quarterly
Auditors:	PWC
Jurisdiction:	British Virgin Islands
Regulator:	The British Virgin Islands Financial Services Commission

Portfolio Distribution



Private Debt	91%
Real Estate	4%
LP/GP Financing	3%
Royalties	1%

Investment Distribution



Golub Capital	13%
Owl Rock Tech Lending	11%
Blackrock Private Lending	10%
Antares	9%
Carlyle BDC II	8%
Jeffries Private Lending	8%
Point Bonita	7%
Silverpeak	7%
TCG BDC I	6%
BasePoint	6%
American Postal	4%
Whitehorse Lending	3%
Ares SDL III	3%
Blackstone Green Priv. Lend	2%
Blackstone Life Science	1%

Position Detail

Private Debt

Golub Capital	\$9,184,709
Owl Rock Tech Lending	\$8,440,567
Blackrock Private Credit	\$7,481,605
Jefferies Private Lending	\$6,989,532
Antares	\$6,105,809
Silverpeak	\$5,933,232
Carlyle BDC II	\$5,754,648
Point Bonita	\$5,000,000
Carlyle BDC I	\$4,549,638
BasePoint	\$3,522,750
Whitehorse Lending	\$2,335,466
Blackstone Green Priv. Le	\$2,278,550
Ares Senior Direct Lending	\$2,114,253
Money Market	\$1,250,000

\$70,940,759

Real Estate

American Postal	\$3,000,000
-----------------	-------------

\$3,000,000

Royalties

Blackstone Life Science	\$819,391
-------------------------	-----------

\$819,391

Dividend Distribution

Year	Q1	Q2	Q3	Q4	Average Distribution	Total Return
2024	10.00%	8.56%	9.00%	9.66%	9.31%	10.54%
2023	8.19%	9.53%	9.36%	9.34%	9.10%	11.53%
2022	8.94%	8.54%	8.17%	8.27%	8.48%	8.31%
2021	8.01%	7.60%	8.68%	8.49%	8.20%	23.68%
2020	8.17%	8.33%	8.55%	8.44%	8.37%	-7.65%
2019	-	8.19%	8.11%	8.50%	8.27%	-

Assets Under Management (millions)

